

LA TEST #9

FORMS INCLUDED: FORM 1040A, FORM W-2 (2)

Form 1040A:Taxpayer's first name, initial, last name	LATEST U GRASS
Taxpayer's social security number	400-00-4313
Spouse's first name, initial, last name	MAY B GRASS
Spouse's social security number	400-00-4323
Home address (number and street)	74131 FESCUE DR
City, state, and zip	BATON ROUGE LA 70802
Taxpayer's Presidential Election Campaign Fund	YES
Filing status	MARRIED FILING JOINTLY
Line 6a:Yourself (exemption)	X
Line 6b:Spouse (exemption)	X
Number of boxes checked on 6a and 6b	2
Line 6c:Dependent #1:	
Name	TIMOTHY GRASS
Social security number	400-55-3013
Relationship	SON
Age	1
Dependent #2:	
Name	MARY GRASS
Social security number	400-55-4013
Relationship	DAUGHTER
Age	3
Dependent #3:	
Name	DAVID GRASS
Social security number	400-55-5013
Relationship	SON
Age	3
Dependent #4:	
Name	SUSAN GRASS
Social security number	400-55-6013
Relationship	DAUGHTER
Age	15
Dependent #5:	
Name	PHILIP GRASS
Social security number	400-55-7013
Relationship	SON
Age	15
Dependent #6:	
Name	ANGELA GRASS
Social security number	400-55-8013
Relationship	DAUGHTER
Age	15
Number of children who lived with you	6
Line 6d:Total number of exemptions claimed	8
Line 7: Wages, salaries, and tips	42000
Line 12b: Pensions and Annuities	4000
Line 13: Unemployment compensation	1650
Line 15:Total income	47650
Line 18: Student loan interest deduction	1200
Line 20:Total adjustments	1200
Line 21: Adjusted gross income	46450
Line 22:Enter amount from line 21	46450
Line 23a:You are blind	X
Total boxes checked	1
Line 24:Standard deduction	11300

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Line 25:Subtract line 24 from line 22	35150
Line 26: Multiply \$3300 by the total number of exemptions claimed on line 6d	26400
Line 27:Taxable income	8750

Line 28:Tax	878
Line 29:Credit for child and dependent care expenses	448
Line 31:Education credits	430
Line 34:Total credits	878
Line 35:Subtract line 35 from line	0
Line 37:Total tax	0
Line 38:Federal income tax withheld	1490
Line 41:Additional child tax credit	4605
Line 43:Total payments	6095
Line 44:Overpaid	6095
Line 45a:Amount refunded	6095
Line 45b:Routing number	253174576
Line 45c:Account type	SAVINGS
Line 45d:Account number	06542153
Third party designee:	YES
Designee's name	JOHN DOE
Designee's phone number	888-555-1111
Designee's personal identification number (PIN)	11112
Taxpayer's occupation:	CONSULTANT
Spouse's occupation:	SALESPERSON

FORM W-1 #1:

Box b:Employer identification number	72-9876543
Box c:Employer's name, address, and zip code	LAST JOB INC 97 WHEATLEY AVE SAINT THOMAS VI 00802
Box d:Employee's social security number	400-00-4313
Box e:Employee's first name, initial, and last name	LATEST U GRASS
Box f:Employee's address and zip code	74131 FESCUE DR BATON ROUGE, LA 70802
Box 1:Wages, tips, other compensation	24500
Box 2:Federal income tax withheld	900
Box 3:Social security wages	24500
Box 4:Social security tax withheld	1519
Box 5:Medicare wages and tips	24500
Box 6:Medicare tax withheld	355
Box 10:Dependent care benefit	1000
Box 15:StateLAEmployer's state ID number	4028881001
Box 16:State wages, tips, etc	24500
Box 17:State income tax	1715

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FORM W-2 #2:

Box b:Employer identification number	72-5689124
Box c:Employer's name, address, and zip code	SNODGRASS FEED AND SEED 1 PLANTATION ST BATON ROUGE LA 70802
Box d:Employee's social security number	400-00-4323

Box e:Employee's first name, initial, and last name	MAY B GRASS
Box f:Employee's address and zip code	74131 FESCUE DR Baton Rouge, LA 70802
Box 1:Wages, tips, other compensation	17500
Box 2:Federal income tax withheld	550
Box 3:Social security wages	17500
Box 4:Social security tax withheld	1085
Box 5:Medicare wages and tips	17500
Box 6:Medicare tax withheld	254
Box 15:StateLAEmployer's state ID number	4023456001
Box 16:State wages, tips, etc	17500
Box 17:State Income Tax	10

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Form 1099-G:

Payer's name, street address, city, state, and zip	U S DEPARTMENT OF THE TREASURY PO BOX 8903 BLOOMINGTON, IL 61702
Payer's federal identification number	72-4556551
Recipient's identification number	400-00-4313
Recipient's name	LATEST U GRASS
Recipient's street address	74131 FESCUE DR
Recipient's city, state, and zip	Baton Rouge, LA 70802
Box 1:Unemployment Compensation1	1650
Box 2:State or local income tax refunds, credits or offsets	
Box 3:Box 2 amount is for tax year	2006
Box 4:Federal income tax withheld	0
Box 5:ATAA payments	0
Box 6:Taxable Grants	0
Box 7:Agriculture Payments	0
Box 8:Check if box 2 is trade or business income	

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Form 1099-R 0

3RETIREMENT DATE

Payer's name, street address, city, state, and zip	(092005) LOUISIANA TEACHERS RETIREMENT 123 SOMEWHERE ST BATON ROUGE LA 70808
Payer's federal identification number	72-9081728
Recipient's identification number	400-00-4313
Recipient's name	LATEST U GRASS
Recipient's street address	74131 FESCUE DRIVE
Recipient's city, state, and zip	Baton Rouge, LA 70802
Box 1:Gross Distribution	4000
Box 2a:Taxable amount	4000

Box 2b:Taxable amount not determined		
Total distribution		
Box 3:Capital gain (included in box 2a)		
Box 4:Federal income tax withheld		40
Box 5:Employee contributions		
Box 6:Net unrealized appreciation in securities		
Box 7:Distribution code	7	IRA/SEP/SIMPLE
Box 8:Other		
Box 9a:Percentage of total distribution		
Box 9b:Total employee contributions		
Box 10:State tax withheld		0
Box 11:State/payer's state number		LA 3302888001

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2006 RESIDENT RETURN	
NAME CHANGE BOX	
DECENDANT FILING BOX	
DECENDANT SPOUSE FILING BOX	
ADDRESS CHANGE BOX	
SOCIAL SECURITY NUMBER	400-00-4313
SOCIAL SECURITY NUMBER SPOUSE	400-00-4323
NAME	LATEST U GRASS
SPOUSE NAME	MAY B GRASS
PRESENT ADDRESS	74131 FESCUE DRIVE
CITY STATE ZIP	BATON ROUGE LA 70802
FILING STATUS	MFJ
EXEMPTIONS:	6
TOTAL EXEMPTIONS	9
7 FEDERAL AUDJUSTED GROSS INCOME	38650
8 LESS FEDERAL INCOME TAX	0
9 YOUR LOUISIANA TAX TABLE INCOME	38650
10 YOUR LOUISIANA INCOME TAX	705
11 FEDERAL CHILD CARE CREDIT	448
11A OTHER NON REFUNDABLE TAX CREDITS	575
11B AMT OF NONREFUNDABLE LA CHILD CARE CREDIT	6
Louisiana Child Care Credit carry forward to 2006	6 (Info only)
11C 2006 Nonrefundable Louisiana Child Care Credit	45
11D TOTAL NONREFUNDABLE TAX CREDITS	626
12 Adjusted Louisiana Income Tax	79
14 TOTAL INCOME TAX AND CONSUMER USE TAX	79
15C AMOUNT OF TAX WITHHELD FOR 2006	1725
15D AMT OF CREDIT CARRIED FORWARD FROM 2005	300
15H TOTAL REFUNDABLE CREDITS AND PAYMENTS	2025
16 OVERPAYMENT	1946
17A CONTR TO MILITARY FAMILY ASSITANCE FUND	100
17B AMOUNT TO DONATE TO VARIOUS CHARITIES	125
17C AMOUNT OF LINE 16 YOU WISH TO CONTRIBUTE TO THE START PROGRAM	500
18 SUBTOTAL	725
19 AMOUNT TO BE REFUNDED	1221

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2005 ADJUSTMENTS TO INCOME

SCHEDULE E

1 FEDERAL ADJUSTED GROSS INCOME	46450
2A RECAPTURE OF START CONTRIBUTIONS	1000
3 TOTAL	47450
4C LA STATE TEACHERS RETIREMENT BENEFITS	4000
Date Retired 09/2005	

4I START SAVINGS PROGRAM CONTRIBUTION	4800
4K TOTAL	8800
4M NONTAXABLE INCOME	8800
5A LOUISIANA ADJUSTED GROSS INCOME BEFORE IRC	38650
5C LOUISIANA ADJUSTED GROSS INCOME	38650

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2006 DONATION SCHEDULE

1 WILDLIFE HABITAT AND NATURAL HERITAGE TRUST FUND	25
2 LOUISIANA CANCER TRUST FUND – PROSTATE CANCER	25
3 LOUISIANA ANIMAL WELFARE COMMISSION	25
4 LOUISIANA HOUSING TRUST FUND	25
5 COMMUNITY BASED PRIMARY HEALTH CARE FUND	25
6 TOTAL DONATIONS	125

SCHEDULE G

2005 NONREFUNDABLE TAX CREDITS

2A YOURSELF -	BLIND
2C DEPENDENT –	DEAF LOL MI BLIND
2C LIST DEPENDENT NAME(S) HERE	MARY, DAVID, SUSAN, TIMOTHY
2D PRINT TOTAL NUMBER OF QUALIFYING DEPENDENTS	5
2E MULTIPLY 1D BY \$100 AND PRINT RESULT HERE	500
5 EDUCATION CREDIT	75
11 TOTAL NONREFUNDABLE TAX CREDITS	575